

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,336.0	7.5	0.03%
BSE Sensex	80,288.4	70.0	0.09%
GIFT Nifty*	24,411.5	-18.5	-0.08%
Dow Jones	40,527.62	300.03	0.75%
S&P 500	5,560.83	32.08	0.58%
NASDAQ Comp.	17,461.32	95.18	0.55%
FTSE 100	8,463.46	46.12	0.55%
CAC 40	7,555.87	-17.89	-0.24%
DAX	22,425.8	+154.16	+0.69%
Shanghai*	3,283.3	-3.4	-0.10%
Nikkei 225*	35,877.06	37.07	0.1%
Hang Seng*	22,008.11	36.15	0.16%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	60.3	0.2	0.28%
Oil (Brent)	64.3	0.2	0.37%
Gold	3,311.1	-4.8	-0.14%
Silver	33.0	0.0	0.09%
Copper	9,487.5	122.0	1.30%
Cotton	0.66	-0.01	-1.34%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.14	0.00	-0.38
USD/INR	85.25	0.21	0.25
GBP/INR	114.20	0.73	0.64
EUR/INR	97.02	0.50	0.52
DX Index	99.28	0.27	0.28

VIX	Value	Change (Pts)	Change (%)
India VIX	17.37	0.43	2.54%
S&P 500 VIXApr 24	24.17	-0.98	-3.90%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.337	-0.050
US 10-Year Yield	4.229	-0.033

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 7 points higher at 24,335 on Tuesday.

Ambuja Cements

The company commissioned 2.4 MTPA brownfield grinding unit at Farakka, WB and added 0.5 MTPA via debottlenecking, reaching 100 MTPA capacity.

Azad Engineering

The company inaugurated an Exclusive Lean Manufacturing Facility at Hyderabad, to supply complex rotating and stationary airfoils for GE Vernova's advanced nuclear, industrial, and thermal power turbine engines.

Aster DM Healthcare

The company allotted 186.08 lakh equity shares at ₹456.33 each to BCP Asia II TopCo IV Pte. Ltd. and Centella Mauritius Holdings Ltd. for acquiring 190.46 lakh QCIL shares via share swap.

CESC

The company's arm Dhariwal Infrastructure received MERC nod for 75MW PPA with Tata Power from Chandrapur plant for May 2025–Apr 2027.

Endurance Technologies

The company approved ₹47.3 crore capex to set up a lithium-ion battery pack plant in Pune with 35,000 packs per month capacity via subsidiary Maxwell Energy Systems.

Infosys

The company launched Infosys Topaz for SAP S/4HANA Cloud, an AI-first suite to accelerate SAP Cloud adoption using Gen AI and Infosys Cobalt.

NBCC

The company received a ₹130.58 crore work order from NEEPCO for developing a township project on 21.66 acres in Shillong.

NTPC Green Energy

The company approved borrowing of ₹5,000 crore in FY26 through NCDs or bonds in one or more tranches.

Praj Industries

The company partners with Thyssenkrupp Uhde to offer end-to-end integrated technology for production of Polylactic Acid.

Prestige Estates Projects

The company launched 'The Prestige City – Indirapuram' in NCR with a GDV of ₹9,000 crore for the first phase (Oakwood and Mulberry), totaling ₹12,000 crore with the second phase (Mayflower), featuring 3,421 homes across 19 towers, and a 1.18 million sqft Forum Mall.

Swan Defence and Heavy Industries

The company partnered with Wheel & Time to launch India's first integrated F.A.S.T. (Fabrication, Assembly, Storage, and Transportation) logistics hub at its Pipavav shipyard.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

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